

MASSACHUSETTS STATE UNIVERSITIES & COMMUNITY COLLEGES CHIEF FINANCIAL OFFICERS & COMPTROLLERS

JOINT MEETING AGENDA

June 17-19, 2020 **(DRAFT 03/09/2020)**
Cape Cod Community College

Conference Registration Link: <https://www.necc.mass.edu/cfo-conference>

WEDNESDAY, JUNE 17th

BLUE WATER RESORT
291 SOUTH SHORE DRIVE, SOUTH YARMOUTH, MA

11:30 – 1:00 pm	Lunch Check In	Surfside Grille Pavilion Please see Erin or Chantavia to Check In
1:00 – 1:15 pm	Welcome	John Pitcher <i>President of Community College CFOs Vice President, Administration and Finance/CFO, Bunker Hill Community College</i>
1:15-1:45 pm	Presentation: <i>Presenter:</i>	Heartland Campus Solutions <i>John Meyer, Northeast Regional VP, ECSI</i>
1:45– 2:30 pm	Presentation: <i>Presenter:</i>	Leading by Example-Sustainability <i>Eric Friedman-Mass Dept of Energy Resources</i>
2:30 – 2:45 pm	Break	Refreshments will be served
2:45-3:30 pm	Presentation <i>Presenter</i>	Massachusetts Department of Higher Education -Performance Measurement Reporting System (PMRS) and Financial Metrics (CFI) <i>Jonathan Keller, Senior Associate Commissioner for Research and Planning Sarah Mealey, Assistant Commissioner for Analytics & Digital Services Steve Keyon, VP of Administration and Finance, Bristol Community College</i>
3:30-4:15 pm	Presentation: <i>Presenter:</i>	Massachusetts Legal / Department of Higher Education – Labor Issues; Collective Bargaining; Negotiation Process; and Insurance Update <i>Michael Murray, Esq. Director of Employee & Labor Relations</i>
4:15 – 4:30 pm	Break/Hotel Check-In	
4:30 – 5:30 pm	Reception	Jonah’s Pub; sponsored by Eaton Vance Investment Counsel
5:30 -8:30 pm	Dinner	Caper’s Dining Room

THURSDAY, JUNE 18th

**CAPE COD COMMUNITY COLLEGE HYANNIS CENTER
540 MAIN STREET, HYANNIS, MA**

7:15 - 8:15 am	Breakfast Check In	CCC, Hyannis Center Please see Chantavia or Erin to Check In
8:15 – 8:30 am	Welcome:	Key Strategic Priorities and Alignment with the Council of Presidents <i>John Pitcher, President of Community College CFOs VP A & F BHCC</i> <i>Doug Shropshire, President of State University CFOs VP Finance and CFO, Bridgewater State University</i>
8:30-9:15 am	Presentation:	Eaton Vance Investment-Investment Market Update <i>Presenter: Matthew Morse, Chief Investment Officer-Eaton Vance Investment Counsel.</i>
9:15- 10:15 am	Update:	Massachusetts Department of Higher Education – Budget; Formula Funding; DHE Strategic Priorities; Equity Agenda; Financial Aid Funding and Redesign; DCAMM <i>Presenters: Tom Simard, Deputy Commissioner for Administration & Finance</i>
10:15-10:30 am	Break	Coffee and Refreshments will be served
10:30 – 11:30 pm	Update:	Commonwealth of Massachusetts – Comptroller’s Office Technology Update –HR/CMS, MMARS, Cybersecurity, BEST Team <i>Presenter: William McNamara, Comptroller of the Commonwealth</i> <i>Jeff Shapiro, First Deputy Comptroller</i>
11:30 – 1:00 pm	Lunch	Colombo’s Café; sponsored by EMSI
1:00– 2:00 pm	Presentation:	EMSI Economic Modeling- Economic Impact Study, Career Coach, Alumni Outcomes, Program Alignment, Go Recruit. <i>Presenter: Mike Hall</i>
2:00-2:45 pm	Update:	DCAMM- Major Capital Projects, Capital Planning; Reporting; GASB 87- Leases –Student Dorms <i>Presenters: Sarah Felton, Senior Project Manager</i> <i>Tom Tagan, Director of Facility Resources</i> <i>Mike Malia, Director of Budgeting and Capital Planning</i> Leasing Team (Names Needed)
2:45-3:00 pm	Break	Refreshments will be served
3:00 – 4:00 pm	Presentation:	O’Connor & Drew, P.C., GASB 87, Single Audit, Leases, Foundations, CFI <i>Presenter: Steve Cohen, Audit Principal</i>

COMMUNITY COLLEGES & STATE UNIVERSITIES RECEPTION AND DINNER

6:00 – 7:00 pm	Reception	Networking Reception sponsored by O’Connor & Drew, P.C.
7:00-8:30 pm	Dinner	Surfside Grille Pavilion sponsored by
8:30-10:00 pm	After Dinner Reception	Surfside Grille Pavilion sponsored by

FRIDAY, JUNE 19th

**CAPE COD COMMUNITY COLLEGE HYANNIS CENTER
540 MAIN STREET, HYANNIS, MA**

7:15 – 8:00 am	Breakfast Check In	Breakfast will be served at Hyannis Center Please see Chantavia or Erin to Check In
8:00 – 8:15 am	Welcome	John Pitcher / Doug Shropshire <i>John Pitcher, President of Community College CFOs Doug Shropshire, President of State University CFOs</i>
8:15-9:45 am	Presentation: Presenters:	WorkDay (Names Needed)
9:45-10:00 am	Break	Refreshments will be served-
10:00 – 11:30 am	Update:	CFO Round Table Priorities ,Team Update Joint Strategic Initiatives and Future Opportunities
11:30 – 12:00 pm	Meeting	Business Meetings for Respective CFOs and Comptrollers

JOINT MEETING SPONSORS – THANK YOU!



Blue Water Resort
291 South Shore Drive
South Yarmouth, MA 02664
800-367-9393 | 505-398-2288

<https://redjacketresorts.com/blue-water-resort/driving-directions-blue-water-resort>

Hyannis Center
Cape Cod Community College
540 Main Street, Hyannis, MA
508-375-5000

<https://www.google.com/maps/dir/540+Main+St,+Hyannis,+MA+02601>

Please indicate your starting point for exact directions.



**MASSACHUSETTS
Department of
Higher Education**



**COMPTROLLER OF THE COMMONWEALTH
OF MASSACHUSETTS**

Massachusetts State Universities