

STUDENT NAME: _____

NECC ID: _____

Review of your 2021-2022 financial aid application indicates that **asset information is required** from you, your spouse (if applicable), and for the parent(s) of dependent students.

DIRECTIONS: Please complete all information below. All values should be reported as of the date you completed the FAFSA.

If an answer is zero or does not apply to you, write in -0-; do not skip or leave any questions blank.

Return the completed form, signed and dated, to the Financial Aid Office using secure form submission at: <https://www.necc.mass.edu/afford/apply-for-aid/financial-aid-forms/secure-form-submission/>. For questions regarding completion of this form, please contact the Financial Aid Office at financialaid@necc.mass.edu.

	STUDENT/SPOUSE	PARENT(S) of Dependent Students
Total value of cash, savings and checking accounts	\$ _____	\$ _____
Total value of investments <ul style="list-style-type: none"> • <u>Include</u> money market funds, mutual funds, stocks, bonds and other • <u>Do not include</u> retirement plans, annuities or primary residence 	\$ _____	\$ _____
Owner Occupied Real Estate with additional units rented to others (not a single family residence where you, your spouse or parent(s) reside). <ul style="list-style-type: none"> • Report the total number of units in a multi- family home where you reside, including your unit • Report current market value and remaining debt of entire property 	Total Number of units: _____ Market Value: \$ _____ Debt: \$ _____	Total Number of units: _____ Market Value: \$ _____ Debt: \$ _____
Other Real Estate <ul style="list-style-type: none"> • <u>Include</u> other rental properties, land, second homes • <u>Do not include</u> your primary residence • <u>Include</u> only the portion that you own if it is a shared investment property 	Market Value: \$ _____ Debt: \$ _____	Market Value: \$ _____ Debt: \$ _____
Total value of Business that has more than 100 employees and is not family owned <ul style="list-style-type: none"> • <u>Include</u> total value of land, buildings, machinery, equipment and inventories. 	\$ _____ % of business owned: _____	\$ _____ % of business owned: _____
Total value of Farm <ul style="list-style-type: none"> • <u>Do not include</u> value if your family lives on the farm and operates the farm. 	\$ _____	\$ _____

CERTIFICATION: By signing below, I certify that the above information and my (our) assets/debts are completed and accurate as of the date the FAFSA was filed. **Signatures must be handwritten and not digital/electronic/typed signatures.**

Student Signature

Date

Parent Signature

Date