

## 2023 - 2024 VERIFICATION WORKSHEET **Independent Student**

#### STUDENT NAME:

NECC ID:

Your 2023 - 2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Federal regulations require the Financial Aid Office to verify the information that you reported on your FAFSA before awarding/disbursing financial aid. Based on the information you provide, additional information may be required, your FAFSA may be corrected and/or any offer of aid may be adjusted. All financial aid will be held until verification is complete.

DIRECTIONS: Please submit the form, signed and dated, with all required signatures. Attach any required documents. Forms should be submitted through secure form submission at: https://www.necc.mass.edu/admissions/tuition/financial-aid/apply-foraid/financial-aid-forms/secure-form-submission/ or submitted in person to the Financial Aid Office in Haverhill (SC 118) or Lawrence (L 151).

Please contact the Financial Aid Office at financialaid@necc.mass.edu if you have any questions or concerns about the information on this form.

#### SECTION A: STUDENT'S HOUSEHOLD INFORMATION

DIRECTIONS: List all of the people in your household who fit the descriptions below.

- Yourself
- Your spouse, if you are married
- Your children, include children who meet either of these standards (even if they do not live with you) IF YOU WILL PROVIDE MORE THAN HALF OF THEIR SUPPORT from July 1, 2023, through June 30, 2024 OR if the child would be required to provide your financial information if they were completing a FAFSA for 2023 – 2024.
- Other people or your children age 24 or older if they now live with you (and your spouse if applicable) AND you (and your • spouse) provide more than half of their support AND WILL CONTINUE to provide more than half of their support through June 30, 2024. A Proof of Dependents form must be submitted if you list anyone in this category.

| FULL NAME          | AGE | RELATIONSHIP TO<br>STUDENT | COLLEGE or UNIVERSITY<br>For 2023-2024 Enrollment | Will be Enrolled<br>at Least Half Time |
|--------------------|-----|----------------------------|---|--|
| Example: Your Name | 25  | Self                       | NECC  | Yes                                    |
|                    |     |                            |   |  |
|                    |     |                            |   |  |
|                    |     |                            |   |  |
|                    |     |                            |   |  |
|                    |     |                            |   |  |
|                    |     |                            |   |  |

Attach a separate sheet if more lines are needed.

### SECTION B: 2021 EARNED INCOME INFORMATION

PART 1: STUDENT'S INCOME INFORMATION TO BE VERIFIED - Check the box that applies to your filing status and submit all required documentation. The options for student non-filers are continued on page 2.

YES, I filed a 2021 federal tax return or I am required and will file and have provided documentation of filing by (check one of the following):

Use of the IRS data retrieval tool (DRT) on the 2023 - 2024 FAFSA to transfer my 2021 tax return information Submitting a copy of my 2021 federal income tax return, signed, with all schedules

\_Submitting a copy of my 2021 federal return transcript from the IRS at <u>www.irs.gov/individuals/get-transcript</u>

□ I did not file a 2021 federal tax return, I was not required to file, and I had <u>-0- income from work</u> or self-employment in 2021. You must provide a Verification of Non-filing Letter from the IRS (<u>www.IRS.gov</u>) that indicates a 2021 IRS income tax return was not filed. If you are unable to obtain a Verification of Non-filing Letter, please contact your financial aid counselor.

| FOR NON-FILERS WITH INCOME ONLY:<br>Spouse's Employer/Source of Income | List Amount of Income | W-2 or Equivalent Provided?<br>(Yes or No) |
|--|-----------------------|--|
|  |                       |  |
|  |                       |  |
|  |                       |  |

Attach a separate sheet if more lines are needed.

# PART 2: SPOUSE'S INCOME INFORMATION TO BE VERIFIED – IF STUDENT IS MARRIED - Check the box that applies to your filing status and submit all required documentation.

□ I filed a 2021 federal tax return as Married, Filing Jointly with the student and have provided documentation of filing with the student.

I filed a 2021 federal tax return separately from the student and have provided documentation of filing by (check one of the following):

\_\_\_\_\_Submitting a copy of my 2021 federal income tax return, signed, with all schedules

\_\_\_\_\_Submitting a copy of my 2021 federal return transcript from the IRS at <a href="https://www.irs.gov/individuals/get-transcript">www.irs.gov/individuals/get-transcript</a>

I did not file a 2021 federal tax return, I was not required to file, and I had -0- income from work or self-employment in 2021. You must provide a Verification of Non-filing Letter from the IRS (www.IRS.gov) that indicates a 2021 IRS income tax return was not filed. If you are unable to obtain a Verification of Non-filing Letter, please have the student contact a financial aid counselor.

I did <u>not file a 2021 federal tax return</u>, I was <u>not required to file</u> and I <u>had income</u> from the following sources in 2021. List below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form or an equivalent document is provided. List every employer even if the employer did not issue an IRS W-2 or other form. <u>All W-2s or equivalent documents received must be attached</u>. *You must provide a* **Verification of Non-filing Letter** *from the IRS* (<u>www.IRS.gov</u>) that indicates a 2021 IRS income tax return was not filed. If you are unable to obtain a Verification of Non-filing Letter, please have the student contact a financial aid counselor.

| FOR NON-FILERS WITH INCOME ONLY:<br>Spouse's Employer/Source of Income | List Amount of Income | W-2 or Equivalent Provided?<br>(Yes or No) |
|--|-----------------------|--|
|  |                       |  |
|  |                       |  |
|  |                       |  |

Attach a separate sheet if more lines are needed.

**SECTION C: CERTIFICATION AND SIGNATURES:** Each person signing this worksheet certifies that all of the information reported is complete and accurate as of the date signed. **Signatures must be handwritten in pen and not digital/electronic/typed signatures.** 

| Student Signature                 | Date | WARNING<br>false or m |
|-----------------------------------|------|-----------------------|
| Spouse's Signature, if applicable | Date | this works            |

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.