Northern Essex Community College

Bequest Intention

Thank you for choosing to include the Northern Essex Community College (NECC) Foundation in your estate plan.

Bequests and other planned gifts provide an important avenue of long-term support for the NECC Foundation. By contributing to the college in this way, you are playing a critical role in ensuring that our students, faculty, staff, and community will continue to thrive in an affordable and equitable environment.

Please indicate your intent to contribute to the NECC Foundation through a planned gift by filling in the following form and sending it to the contact listed at the bottom of the page. Note that this form does not create a binding obligation on your estate. Bequest provisions are revocable and any information listed on the form simply ensures that the funds you designate to the college are used as you intend. Thank you for your generosity.

I have named the Northern Essex Community College Foundation as a beneficiary of the following (check all that apply):

- Will
- Trust
- Retirement Plan
- Other ____________________

When this gift is received by the NECC Foundation, I wish to have it reserved for the following purpose:

- General/areas of greatest need
- Scholarship support
- Specific department or program
- Other ________

I estimate that the total value of my bequest gift to the NECC Foundation, at the time of distribution, will have an estimated value of $_________.

The attorney, executor, or Trustee of my estate is:

Name: ___________________________
Address: ___________________________
City: _______________ State: ____ ZIP: ______
Phone: ___________________________
Email: ___________________________

☐ Please check this box if you permit NECC to publish your name as a member of the William and Rosemary Klueber Planned Giving Society
☐ Please check this box if you would prefer that your gift remain anonymous

Signature: ___________________________ Print Name: ___________________________ Date __________

Signature 2: ___________________________ Print Name 2: ___________________________ Date __________

Please print (or scan/ email) your completed form and send to: Allison Dolan Wilson, Office of Institutional Advancement, Northern Essex Community College, 100 Elliott Street, Haverhill, MA 01830 or adolanwilson@necc.mass.edu

To view sample bequest language, please visit our webpage at www.necc.mass.edu/planned-giving. Thank you!